



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday May 06, 2026

Prepared by
Senfin Research

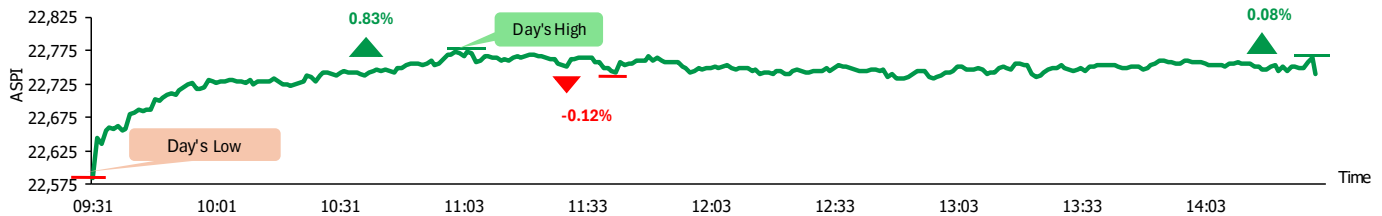
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,739.8	22,584.3	155.5	0.69	115.5	0.5
S&P SL 20 Index	6,245.1	6,213.2	31.9	0.5	87.8	1.4
RSI	60.4	58.0				
Value of Turnover (LKR Mn)	4,131.1	2,152.7	1,978.4	91.9		
TRI on All Share (ASTRI)	35,380.0	35,138.1				
Foreign Purchases (LKR Mn)	143.9	65.4				
Foreign Sales (LKR Mn)	81.5	107.3				
Foreign Net Flow (LKR Mn)	62.4	(41.9)				
Volume of Turnover (No. in Mn)	377.0	97.9				
Market Capitalization (LKR Bn)	8,247.4	8,184.7				
Market Valuation						
PER (x)	11.7					
PBV (x)	1.4					
DY (%)	2.8					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-May-2026	22,584.30	22,775.71	191.41	22,584.04	-0.26	22,739.77	155.47	0.69%



Top Gainers and Top Losers

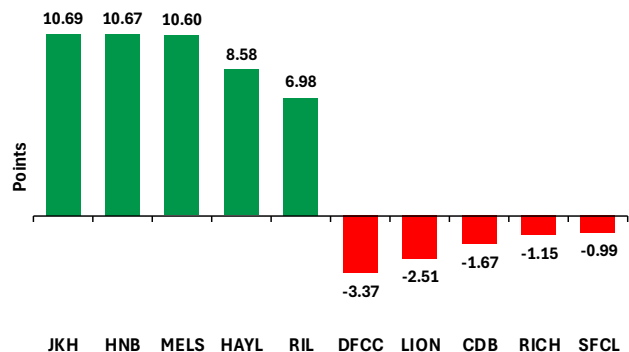
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ONAL	53.6	10.0	22.94%	13.11	4.09	50.27	1.07	1	2%
REEF	5.2	0.7	15.56%	-0.21	-24.33	3.89	1.34		
SHAW	253.3	31.8	14.33%	17.86	14.18	245.14	1.03	1.5	1%
ETWO	73.7	7.4	11.16%	8.79	8.39	62.84	1.17	4.1	6%
CITW	2.1	0.2	10.53%	-0.15	-14.00	2.17	0.97		
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
MSL	191.8	(8.5)	4.24%	0.20	958.75	26.95	7.12		
SHOT(X)	12.8	(0.5)	3.76%	1.23	10.41	14.54	0.88		
CHL.N	62.8	(2.2)	3.38%	21.48	2.92	278.34	0.23	4	6%
CERA.N	175.3	(5.8)	3.18%	19.25	9.10	193.55	0.91	8.9	5%
PMB.N	13.1	(0.4)	2.96%	0.99	13.23	8.17	1.60		

Top Crossings

Stock	Qty	Price	Turnover(LKR)
ATL	3,500,000	22.00	77,000,000
HPL	10,245,384	25.60	262,281,830
CIC(X)	1,000,000	26.00	26,000,000
HNB(X)	250,000	350.00	87,500,000
COMB	500,000	210.00	105,000,000

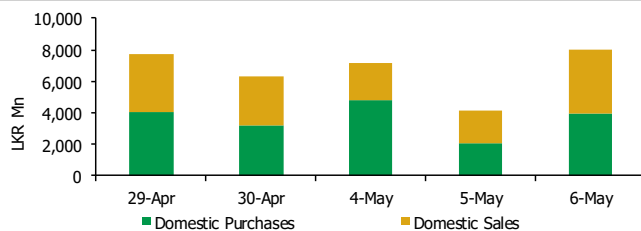
Contributors to ASPI

Positive Contributors (No.) 152 Negative Contributors (No.) 62



Turnover Breakdown

Domestic



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

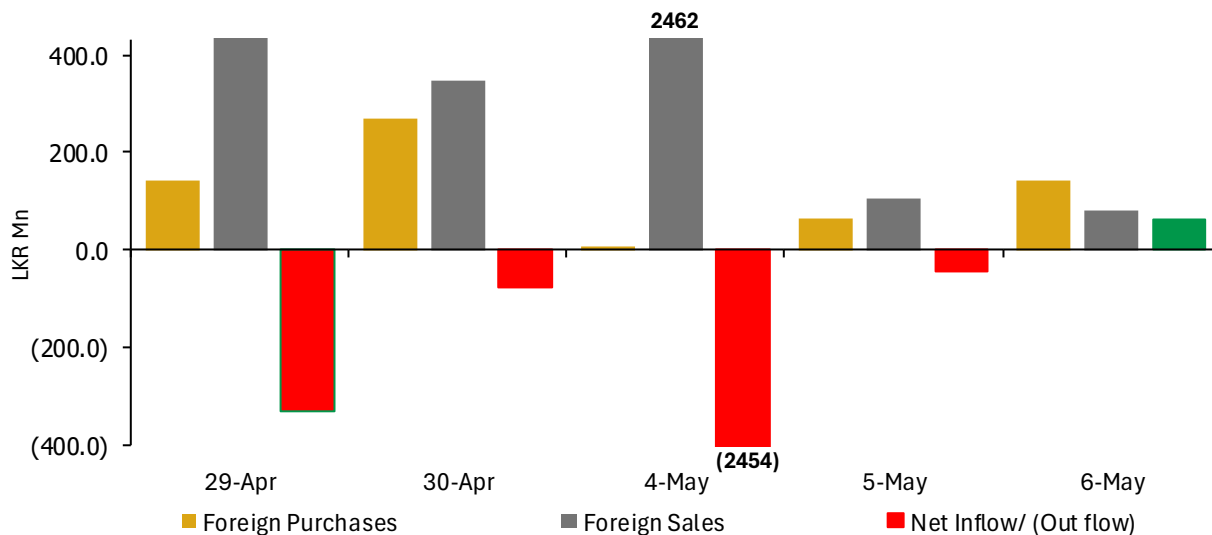
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sale:	LKR Mn
HNB(X)	87.64	LGL	(26.45)
JXG	46.46	CCS	(11.63)
LIOC	4.14	CINS(X)	(11.40)
LDEV	1.95	JKH	(4.67)
DIAL	1.34	ASPH	(3.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	18,028	45,593	(27,565)

*From January 02 to May 6, 2026

Foreign Activities During Last 5 Days

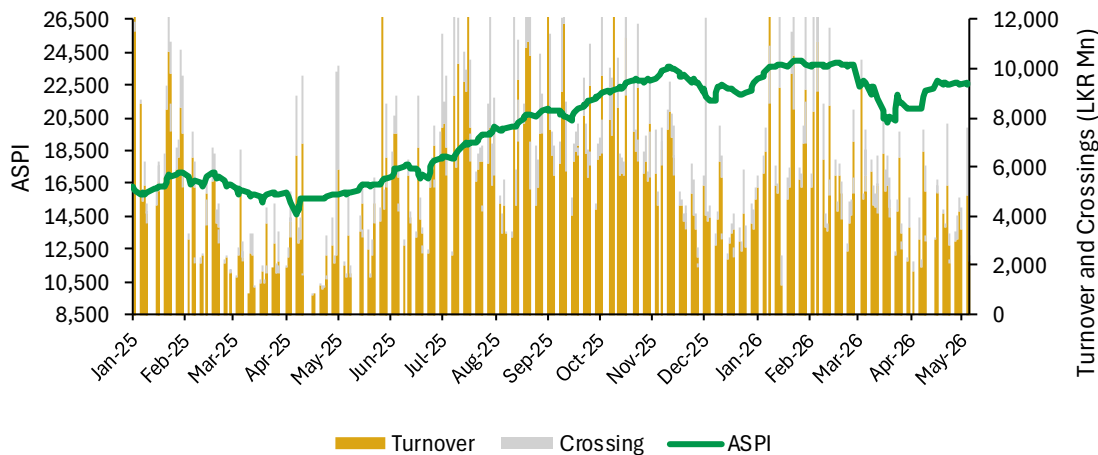


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	11,091	3,603	32%

*Upto May 06, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	676,551,705.40	16.38%
Diversified Financials	619,836,376.60	15.01%
Consumer Services	539,648,730.55	13.07%
Banks	475,234,279.35	11.51%
Capital Goods	369,665,270.55	8.95%
Insurance	323,758,554.35	7.84%
Energy	268,490,061.45	6.50%
Real Estate Management & Development	254,714,590.95	6.17%
Materials	235,769,170.20	5.71%
Health Care Equipment & Services	154,171,505.10	3.73%
Retailing	93,969,277.95	2.28%
Consumer Durables & Apparel	33,220,114.25	0.80%
Commercial & Professional Services	24,349,578.20	0.59%
Utilities	17,987,589.20	0.44%
Transportation	15,806,762.75	0.38%
Software & Services	9,849,845.50	0.24%
Telecommunication Services	9,064,213.80	0.22%
Food & Staples Retailing	7,282,227.95	0.18%
Household & Personal Products	463,486.60	0.01%
Automobiles & Components	115,207.50	0.00%

Total Turnover (LKR)	4,131,072,563
YTD Avg. Turnover (LKR)	5,215,543,321
Monthly Avg. Turnover (LKR)	3,661,016,927

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

29-Apr				30-Apr				4-May				5-May				6-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JXG	13.70	37.00%	124,948,615	JXG	13.3	-3%	26,504,194	JXG	13.5	1.5%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183
ACME	6.50	8.33%	11,315,352	ACME	6.2	-5%	5,537,089	ACME	6.3	1.6%	2,888,259	ACME	6.3	0.0%	1,910,971	ACME	6.3	0.0%	2,029,851
ASPH	0.40	-20.00%	7,264,431	ASPH	0.5	25%	6,625,213	ASPH	0.5	0.0%	2,228,256	ASPH	0.5	0.0%	12,497,223	ASPH	0.5	0.0%	125,902,650
REEF	4.20	2.44%	6,844,930	REEF	4.2	0%	2,230,000	REEF	4.3	2.4%	4,290,000	REEF	4.5	4.7%	21,030,000	REEF	5.2	15.6%	83,531,992
JKH	20.60	0.49%	5,533,466	JKH	20.4	-1%	10,590,000	JKH	20.4	0.0%	1,400,000	JKH	20.3	-0.5%	1,910,000	JKH	20.5	0.99%	6,166,755
				JKH	20.40	-0.97%	28,589,366	JKH	20.4	0.0%	1,400,000	JKH	20.3	-0.5%	1,910,000	JKH	20.5	0.99%	6,166,755
				JXG	13.30	-2.92%	26,504,194	JXG	13.50	1.50%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183
				KOTA	10.00	0.50%	14,350,710	KOTA	10	0.0%	1,655,766	KOTA	10	0.0%	2,095,472	KOTA	10.4	4.0%	7,106,747
				ASPH	0.50	25.00%	6,625,213	ASPH	0.5	0.0%	2,228,256	ASPH	0.5	0.0%	12,497,223	ASPH	0.5	0.0%	125,902,650
				SEMB	0.80	11.11%	2,945,132	SEMB	0.8	0.0%	12,481,089	SEMB	0.8	0.0%	5,532,159	SEMB	0.8	0.0%	8,699,018
								SEMB	0.80	0.00%	12,481,089	SEMB	0.8	0.0%	5,532,159	SEMB	0.8	0.0%	8,699,018
								JXG	13.50	1.50%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183
								ASIR	43.90	7.07%	4,458,867	ASIR	43.1	-1.8%	258,371	ASIR	45.5	5.6%	2,522,970
								REEF	4.30	2.38%	4,293,348	REEF	4.5	4.7%	21,030,000	REEF	5.2	15.6%	83,531,992
								RAL	13.90	1.46%	4,280,295	RAL	13.6	-2.2%	502,961	RAL	13.7	0.7%	871,151
												REEF	4.50	4.65%	21,027,163	REEF	5.2	15.6%	83,531,992
												ASPH	0.50	0.00%	12,497,223	ASPH	0.5	0.0%	125,902,650
												SEMB	0.80	0.00%	5,532,159	SEMB	0.8	0.0%	8,699,018
												MBSL	14.10	10.16%	5,256,801	MBSL	13.7	-2.8%	1,723,379
												JXG	13.60	0.74%	5,215,035	JXG	14.4	5.9%	26,146,183
												ASPH	0.50	0.00%	125,902,650	ASPH	0.5	0.0%	125,902,650
												REEF	5.20	15.56%	83,531,992	REEF	5.2	15.56%	83,531,992
												JXG	14.40	5.88%	26,146,183	JXG	14.40	5.88%	26,146,183
												HPL	26.90	0.00%	10,371,605	HPL	26.90	0.00%	10,371,605
												SEMB	0.80	0.00%	8,699,018	SEMB	0.80	0.00%	8,699,018

Source : CSE